

Miranda Mineral Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number 1998/001940/06)
Share code: MMH ISIN: ZAE000074019
("Miranda")

FURTHER CAUTIONARY ANNOUNCEMENT

Further to the cautionary announcements, the last of which was dated 20 September 2013, shareholders are advised that discussions are still in progress which, if successfully concluded, may have a material effect on the price of Miranda ordinary shares.

Accordingly, shareholders are advised to continue exercising caution when dealing in the Company's shares until a further announcement is made in this regard.

1 November 2013

Sponsor
PricewaterhouseCoopers Corporate Finance (Pty) Limited