
SENTULA MINING LIMITED

Incorporated in the Republic of South Africa
(Registration number: 1992/001973/06)
Share code: SNU ISIN: ZAE000107223
("Sentula")

MIRANDA MINERAL HOLDINGS LIMITED

Incorporated in the Republic of South Africa
(Registration number: 1998/001940/06)
Share code: MMH ISIN: ZAE000074019
("Miranda")

CAUTIONARY ANNOUNCEMENT

Shareholders are advised that Sentula has entered into negotiations with Miranda and, Mochiba Investments Proprietary Limited and Jay and Jayendra Proprietary Limited (collectively referred to hereinafter as the "Miranda Consortium") regarding the proposed disposal by Sentula of its 60% indirectly held interest in the Nkomati Anthracite Mine to the Miranda Consortium. The aforementioned disposal may, if successfully concluded have a material effect on the price of Sentula and Miranda's securities.

Accordingly, shareholders are advised to exercise caution when dealing in Sentula and Miranda's securities until a further announcement is made.

Johannesburg
26 June 2013

Sponsor to Sentula
Merchantec Capital

Sponsor to Miranda
PricewaterhouseCoopers Corporate Finance (Pty) Ltd